

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) October 2, 2007

A. M. Castle & Co.

(Exact name of registrant as specified in its charter)

<u>Maryland</u> (State or other jurisdiction of incorporation)	<u>1-5415</u> (Commission File Number)	<u>36-0879160</u> (IRS Employer Identification No.)
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<u>3400 N. Wolf Road, Franklin Park, Illinois</u> (Address of principal executive offices)	<u>60131</u> (Zip Code)
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Registrant's telephone number including area code 847/455-7111

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13 e-4(c) under the Exchange Act (17 CFR 240.13 e-4(c))

**Item 7.01. Regulation FD Disclosure**

On October 2, 2007, A. M. Castle & Co. (the “Registrant”) sold one hundred percent (100%) of its membership interest in Metal Mart, LLC (the “Metal Mart”), a wholly owned subsidiary of Registrant, to Metal Supermarkets (Chicago), Ltd., a unit of Metal Supermarkets Corp. for \$6,906,625.00, which represented the Registrant’s net book value in Metal Mart as of June 30, 2007. A copy of the Registrant’s press release announcing the sale of Metal Mart, dated October 2, 2007, is attached hereto as Exhibit 99.1

**Item 9.01. Financial Statements and Exhibits**

(d) Exhibits

Exhibit No.	Description
99.1	Press Release dated October 2, 2007

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

A. M. Castle & Co.

/s/ Sherry L. Holland  
Sherry L. Holland  
Vice President – General Counsel and Secretary

Date October 2, 2007

Exhibit Index	
Exhibit No.	Description
99.1	Press Release dated October 2, 2007

NEWS



## A. M. CASTLE & CO.

3400 North Wolf Road  
Franklin Park, Illinois 60131  
(847) 455-7111  
(847) 455-6930 (Fax)

### For Further Information:

#### —————AT THE COMPANY—————

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Vice President-Finance & CFO  
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Traded: NYSE (CAS)  
Member: S&P SmallCap 600 Index

#### —————AT ASHTON PARTNERS—————

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**FOR IMMEDIATE RELEASE  
TUESDAY, OCTOBER 2, 2007**

### **A. M. Castle & Co. Announces The Sale of Metal Mart, LLC**

**FRANKLIN PARK, IL, OCTOBER 2<sup>nd</sup> — A. M. Castle & Co. (NYSE:CAS)**, a global distributor of specialty metal and plastic products, value-added services and supply chain solutions, announced today the sale of Metal Mart LLC doing business as Metal Express, a wholly owned subsidiary, to Metal Supermarkets (Chicago) Ltd., a unit of Metal Supermarkets Corp. for approximately \$6.7million. Metal Express is a small order metals distribution business which serves the general manufacturing industry from its network of 15 locations throughout the U.S. Metal Express was included in the A.M. Castle's metals segment for historical reporting purposes. For the fiscal year ended December 31, 2006, Metal Express' revenues were \$16.6 million.

"Metal Express was founded in 1977 and specializes in serving the small-quantity metal market," stated Mike Goldberg, President & CEO of A.M. Castle. "As we center our focus on becoming the foremost provider of specialty metal products and supply chain services to targeted global industries, it became clear

that the small-order business was not a good long-term fit for us and not conducive to our growth strategy. Metal Express' average order size is approximately one-tenth of our core business," continued Goldberg. "We are confident that Metal Express will continue to flourish as part of Metal Supermarkets, and Castle will remain a key supplier to the organization going forward," concluded Goldberg.

Net proceeds from the sale of Metal Express will be used to repay a portion of the Company's outstanding debt.

**About A. M. Castle & Co.**

Founded in 1890, A. M. Castle & Co. is a global distributor of specialty metal and plastic products and supply chain services, principally serving the producer durable equipment sector of the economy. Its customer base includes many Fortune 500 companies as well as thousands of medium and smaller-sized firms spread across a variety of industries. Within its core metals business, it specializes in the distribution of alloy and stainless steels; nickel alloys; aluminum and carbon. Through its subsidiary, Total Plastics, Inc., the Company also distributes a broad range of value-added industrial plastics. Together, Castle operates over 50 locations throughout North America and Europe. Its common stock is traded on the New York Stock Exchange under the ticker symbol "CAS".

**Safe Harbor Statement**

This release may contain forward-looking statements relating to future financial results. Actual results may differ materially as a result of factors over which the Company has no control. These risk factors and additional information are included in the Company's reports on file with the Securities Exchange Commission.